



07:30	REGISTRATION & WELCOME COFFEE
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TIME	SESSION	SPEAKERS
09:10	WELCOME & OPENING REMARKS	Maina Chege, MC
09:20	OPENING KEYNOTE FROM WEALTH CREATION TO WEALTH PRESERVATION	John McDonald, Director, Waugh McDonald
09:40	PANEL THE WORLD BEYOND THE OPERATING BUSINESS: A FAMILY OFFICE APPROACH TO GLOBAL ALLOCATION <i>Building a complementary and resilient global portfolio alongside traditional assets and cashflows. The case for global equities, assets, alternatives and managing liquidity.</i>	Moderator: John McDonald, Director, Waugh McDonald - Mark Dunford, CEO, Knight Frank Kenya - Dhaval Shah, Head of Wealth Management, Zamara - Mercy Thuo, Executive Director, CPF Capital Advisory
10h15	KEYNOTE REDEFINING GENERATIONAL LEGACY	Akshay Shah, Group Executive Director, Silafrica
10h25	FIRESIDE CHAT THE FUTURE OF BUILDING BRANDS: FROM MADE IN AFRICA TO DESIRED GLOBALLY: Africa has been viewed primarily as a source of raw materials, commodities and natural resources. It is now evolving as a place where brands - and ideas in technology and culture - are being created, developed and exported. Can they create enduring legacies?	Facilitator: Farook Jamal, Managing Director, Mark Masons Investments (UK/ Asia) In conversation with: - Michael Aldridge, CEO, KOFISI - Hooman Ehsani, CEO Village Market - Ahsan Manji, Managing Director, Weetabix
11h00	PRESENTATION Michael Aldridge, CEO, KOFISI	
11h15	COFFEE AND NETWORKING BREAK	

11:45	FIRESIDE CHAT THE FAMILY BEHIND THE CAPITAL: The journey from financial services to real estate and beyond.	Facilitator: Andrew Barden , CEO, Kenyan Wall Street In conversation with: Dhruv Phandit , Executive Chairman, Hodari Advisory Services
12:10	PANEL STRUCTURING FAMILY WEALTH IN PRACTICE: STRUCTURES, GOVERNANCE & LEGACY PLANNING: Who should own, control and benefit from family wealth, and how to choose the right structure (foundations, holding companies, trusts) for different family circumstances, with practical and tax considerations and planning for future change.	Moderator: Martha Mbugua , Managing Partner, Martha Mbugua Law Office • Mike du Toit, Family Business Succession Planning Consultant • Claire Machin, Commercial Director, Private Wealth, Suntera Global • Ranee Nanji, Executive Director, SVG Group
12:45	PANEL BRIDGING THE GAP BETWEEN PE AND FAMILY OFFICES <i>Bridging the gaps for deal-making, overcoming the frictions, and partnering for growth.</i>	In conversation with: Edzard Sherpbier , Principal, Metier National Venture Capital Association
13h15	LUNCH	
14:15	PANEL WHERE SHOULD THE NEXT \$10M GO? A practical look at capital allocations for a family office — a discussion on balancing liquidity, preservation, growth, opportunity capital and long-term strategic investments.	Moderator: Raghav Gandhi , CEO, ALP • Saif Ahmedi, Partner, Deacon Capital Management • Bobby Patel, Managing Director, Cross Boundary • Jan Martin Witte, COO: Asset Management, Cygnum Capital • Keshav Sahadev, Director, YW Capital • Dean Lo, Senior Relationship Manager, Intercontinental Trust
15h00	PRESENTATION THE INTERNATIONAL FAMILY — RESIDENCY, CITIZENSHIP & WEALTH MOBILITY: How international mobility, residency and citizenship considerations interact with family wealth planning, investment structures and long-term succession	Raymond Nel , Associate Director Private Wealth, Henley & Partners
15:30	PANEL DO YOU REALLY NEED A FAMILY OFFICE? Family office, multi-family office or virtual family office? Understanding the functions required to manage complex family wealth and the most appropriate way to access them.	Moderator: Dianah Mureithi , Partner, Sterling Law • Jonny Jacobs, Co-Founder, Longevity Developments • Stella Wambugu, Director, Wealth Management, AXYS

16:05	PANEL THE 100 YEAR FAMILY: FROM HEIRS TO STEWARDS The next generation for ownership, investment decision-making, governance and the responsibilities that come with family wealth, and building for the next 100 years.	In conversation with: • Roshni Agarwal, Head of Growth & Strategy, Fullcircle Africa • Sumit Dodhia, Director, Paras Industries • Jean Meeks Koch, CEO/Managing Director, PP Generational Continuity Consultancy
16:45	FORUM CLOSE & COCKTAIL RECEPTION	