

FUNDING
GROWTH.
BUILDING
TOMORROW.



ZIMBABWE FUTURE CAPITAL FORUM

CO-EVENT:



26 AUGUST 2026
HYATT REGENCY HARARE THE MEIKLES

FOUNDING PARTNERS: CATALYSING ZIMBABWE.

The **Zimbabwe Future Capital Forum** (ZFCF) 2026 is the country's first dedicated capital markets forum, and will take place in Harare alongside the 6th annual ZimReal Property Forum on 26 August at the Hyatt Regency Harare, The Meikles Hotel.

These gatherings will bring together over **400 local and international attendees representing** the most active **private equity investors**, asset managers, **pension funds**, banks, policy makers, and high-net-worth individuals (HNWIs).

Join the leaders backing and investing in Zimbabwe's **future growth** this August.



ZIDA



VICTORIA FALLS STOCK EXCHANGE

ZSE



TIGERE
PROPERTY FUND

TAKURA
CAPITAL



OLDMUTUAL

PLATINUM

MICRO & NANO LOANS | INVESTMENTS | ADVISORY | BROKERAGE



Intelego

INVESTMENT CONSULTING | CORPORATE ADVISORY

Z.A.P.F.

ZIMBABWE ASSOCIATION OF PENSION FUNDS



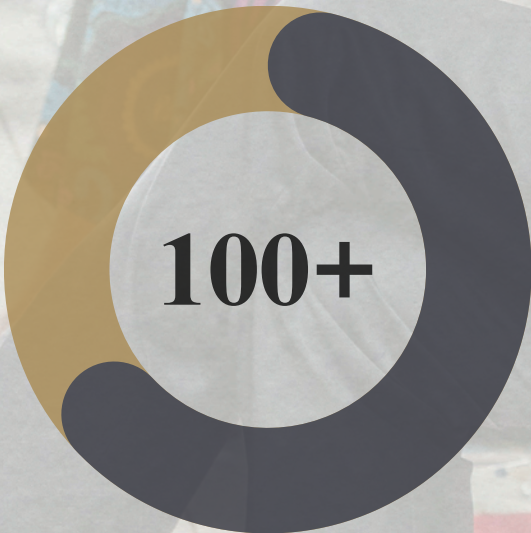
ZIMBABWE
FUTURE CAPITAL FORUM

BE PART OF
ZIMBABWE'S
FUTURE.

JOIN THE FUTURE.



ATTENDEES



COMPANIES



COUNTRIES

STRUCTURED REFORMS

CAPITAL MOMENTUM

CREATING VALUE

The past 24 months have seen rapid progress, and the ZSE has implemented **targeted reforms** designed to lower barriers for new issuers, deepen market products, and protect investor wealth. Today, Zimbabwe's capital markets powered by the ZSE are well positioned to become a modern, flexible financing engine capable of **funding long-term national development**.

MAJOR MILESTONES & REFORMS

- **The 2026 Listing Requirements Easing (June 2026)**
- **Structural Reweighting Toward Yield-Oriented Real Assets**
- **Institutionalization of Green, Social, and Sustainability Bonds**
- **Specialized Vehicle Frameworks (SPACs and ATPs)**
- **Temporary Relaxation of Listing Requirement**
- **Formation of the Zimbabwe Entrepreneurship Exchange (ZEEX)**
- **SI - 62 (Victoria Falls IFC, VFEX)**

VICTORIA FALLS STOCK EXCHANGE

A NEW ERA FOR HOW CAPITAL IS RAISED, PROTECTED & REPATRIATED IN ZIMBABWE.

The recent passing of SI 62, otherwise known as **The Banking (Victoria Falls International Financial Services Centre) (Victoria Falls Stock Exchange Membership, Listing and Trading) Rules, 2026**, is a **significant moment for Zimbabwe**. This amendment firmly establishes the operational, membership, and trading architecture for the Victoria Falls Stock Exchange (VFEX) under the umbrella of the offshore International Financial Services Centre (IFSC).

By separating VFEX operations from the main local-currency board (ZSE) and placing it into a ring-fenced, hard-currency special economic zone, SI 62 fundamentally reshapes how capital is raised, protected, and repatriated in Zimbabwe.

RAISE, CAPITAL, STRUCTURE & EXIT.





**SECURE FUNDING, DELIVER
PROJECTS SCALE TODAY.**



WHO'S INVITED & ATTENDING

The inaugural ZFCF will be attended by Zimbabwe's most prominent and active local and regional pension funds, asset managers, banks, REITs, and private equity leaders, all of whom are actively investing in Zimbabwe's capital markets. Partner with ZFCF and let's showcase Zimbabwe significant opportunities.



2026 AGENDA - MAIN PLENARY

ZIMREAL & ZFCF ATTENDEES



| | |
|-------------------|---|
| 7:30am - 9:00am | REGISTRATION: Arrival, Networking and Registration. All delegates - ZimReal and ZFCF - Arrive together. |
| 9:00am - 9:10am | MC OPENING: Welcome & Housekeeping |
| 9:10am - 9:15am | A BOLD NEW ERA: INTRODUCING THE ZIMREAL & ZIMBABWE FUTURE CAPITAL FORUM Presented by: Murray Anderson, Managing Director, API Events |
| 9:15am - 9:45am | PANEL DISCUSSION: UNLOCKING A PLATFORM FOR GROWTH: Why recent amendments by the ZSE and stakeholders have created a platform for innovation across the two exchanges: Why new changes will encourage more listing and less delistings. Proposed Speakers: Justin Bgoni, CEO, ZSE; Thomas Chataika, Managing Director, Invesci Asset Management, Norman Maferefa, Head: Supervision and Surveillance, Securities Commission of Zimbabwe |
| 9:45am - 10:15am | PANEL DISCUSSION: SCORECARD ON ATTRACTING INTERNATIONAL CAPITAL IN ZIMBABWE? How have we done and how do we change the Tide ? Why amendments and input from strategic players will drive capital formation in the market. Proposed Speakers: Rutenhuro Moyo, CEO, Vision Group, Tafadzwa Chinamo, CEO, ZIDA, Representative from the Reserve Bank of Zimbabwe (RBZ), Thierno Habib – Hann, Managing Director, Shelter Afrique |
| 10:15am - 10:50am | PANEL DISCUSSION: The role of the VFIFC in ZIM? How can the market exploit the benefits associated with VFIFC and how do they participate? A discussion based on actionable processes to take. Proposed Speakers: Dzika Danha, Exec Director, IH Group, Itai Chirume, Executive Director, MMC Capital, Happi Zengeni, CEO & Co-Founder of Financial Express |
| 10:50am - 10:55am | OPENING ADDRESS: MINISTER OF FINANCE, REPUBLIC OF ZIMBABWE |
| 10:55am - 11:00am | SPONSOR ADDRESS |

2026 AGENDA - MAIN PLENARY

ZFCF ATTENDEES



| | |
|-------------------|---|
| 11:30am – 11:50am | KEYNOTE: LESSONS AND EXPERIENCES FROM THE JSE IN DRIVING CAPITAL GROWTH Presented by: Maurice Madiba, Head of Primary Markets, JSE |
| 11:50am – 12:30pm | PANEL: Private equity, and venture capital funds as a driver of capital market growth. And how can pension funds invest in PE? Proposed Speakers: Davies Musoso, Head of Alternative Investments, Old Mutual ; Tino Kambasha, National Venture Capital Company of Zimbabwe; Fungayi Mungoni, Partner, Takura Capital; Ben Mbanga, Managing Partner, Mangwana Capital |
| 12:30pm - 12:40pm | MARKET ANALYSIS: A look at best performing listed counters in Zimbabwe YTD. |
| 12:40pm - 13:15pm | FIRESIDE CHAT: MANAGING A \$300 M WAR CHEST. A Q & A with Anymore Taruvinga, Mining Industry Pension Fund, CEO |
| 13:15pm – 14:30pm | Joint Hosted Lunch - All ZimReal & ZFCF Delegates Together |
| 14:30pm - 15:05pm | PANEL DISCUSSION: Alternative trading platforms & fintech – how they can increase investor participation in capital markets and liquidity. Proposed Speakers: Collen Tapfumaneyi, CEO, Escrow |
| 15:05pm - 15:40pm | PANEL DISCUSSION: Emerging capital market products - ETFs, REITs, SPACs and more. Proposed speakers: Thomas Mutswiti, GM, First Mutual Wealth, |
| 15:40pm - 16:20pm | LISTING Watch 2026: What's Coming to Zimbabwe's Markets Developers and funds signal new listings on VFEX and ZSE publicly for the first time. Format: Structured presentations from prospective issuers + Q&A |
| 17h30 - Onwards | Joint Networking Cocktail Reception - All Delegates All delegates from both forums close the day together. Connections, conversations and the deals that will define Zimbabwe's next chapter. |

WHO'S IN THE ROOM

COMMERCIAL BANKS & LENDERS

PENSION FUNDS & ASSET MANAGERS

INTERNATIONAL INVESTORS, PE FUNDS, & DFIS

CAPITAL MARKETS PROFESSIONALS & ADVISORY TEAMS

GOVERNMENT & REGULATORS

FINTECH & DIGITAL INNOVATORS

PROPERTY DEVELOPERS & FUNDS



TANGIBLE OUTCOMES...

- **Activating Regional Capital & Unlocking Institutional Wealth:** Local & regional pension funds have capital, but need viable and structured products to invest in. The ZFCF will provide a platform to create and showcase.
- **Bypassing Bank-Lending Bottlenecks:** The ZFCF will introduce corporate issuers to non-bank financial alternatives - such as corporate bonds and private equity - providing the long-term, patient capital needed to sustain corporate resilience during economic downturns.
- **Educating the Market and Building Ecosystems:** A primary barrier to capital market depth in developing countries is a lack of localized data and specialized expertise - ZFCF is the platform.
- **Making products real:** Transforming abstract financial concepts into concrete investment pipelines and regulatory roadmaps.
- **Standardizing Rules and Aligning Policy:** for a capital market to mature, it requires robust legal frameworks, transparency, and clear corporate governance. .



**DON'T WATCH FROM THE SIDELINES WHILE
COMPETITORS STRUCTURE THE REGION'S
LARGEST DEALS.**



**BE A
LEADER &
PARTNER
WITH ZFCF.**



ZIMBABWE
FUTURE CAPITAL FORUM

2026 HEADLINE PACKAGES

| LEAD PARTNER | GOLD PARTNER | SILVER PARTNER | INDUSTRY PARTNER |
|---|--|---|---|
| <ul style="list-style-type: none"> Limited to one sponsor Logo next to Summit logo across all collateral Welcome address at conference 2 Speaking slots 7 Free in person passes (Ex-speakers) Key feature on event press release campaign Placement of content on chairs Physical expo space (largest space available) Access to Delegate list with contact details 1 Email campaign to 25 000 subs | <ul style="list-style-type: none"> Limited to two sponsors Gold level logo placement across all collateral 1 Speaking Slots 5 Free in person attendee passes (Ex-speakers) Comment on event press release Physical expo space (second largest space available) Access to Delegate list with contact details | <ul style="list-style-type: none"> Limited to 3 sponsors Silver level logo placement across all collateral 1 Speaking Slot 3 free in person attendee passes (Ex-speakers) Expo space - 2m x 2m | <ul style="list-style-type: none"> Unlimited Industry placement 1 Speaking slot (1 Panel) 3 free in-person attendee passes (Ex-speakers) <p>USD \$3,000.00 (ex-vat)</p> <p>COCKTAIL SPONSOR</p> <ul style="list-style-type: none"> 1 sponsor 5 free in-person attendee passes (Ex-speakers) Welcome address at cocktails Sole branding at the cocktail function 2 Dinner Passes |
| <p>USD \$10,000.00 (ex-vat)</p> | <p>USD \$8,550 (ex-vat)</p> | <p>USD \$5,500 (ex-vat)</p> | <p>USD \$5,000 (ex-vat)</p> |



ZIMBABWE
FUTURE CAPITAL FORUM

CONTACT US TODAY



PARTNERSHIP:

Murray Anderson - Ogle
murray@apievents.com
+ 27 71 890 77 39



TICKETS

laura@apievents.com
sihle@apievents.com
011 250 2260



API EVENTS HEAD OFFICE:

231 Oxford Rd, Illovo, Sandton, 2196 | 011 250 2260 | www.apievents.com

