



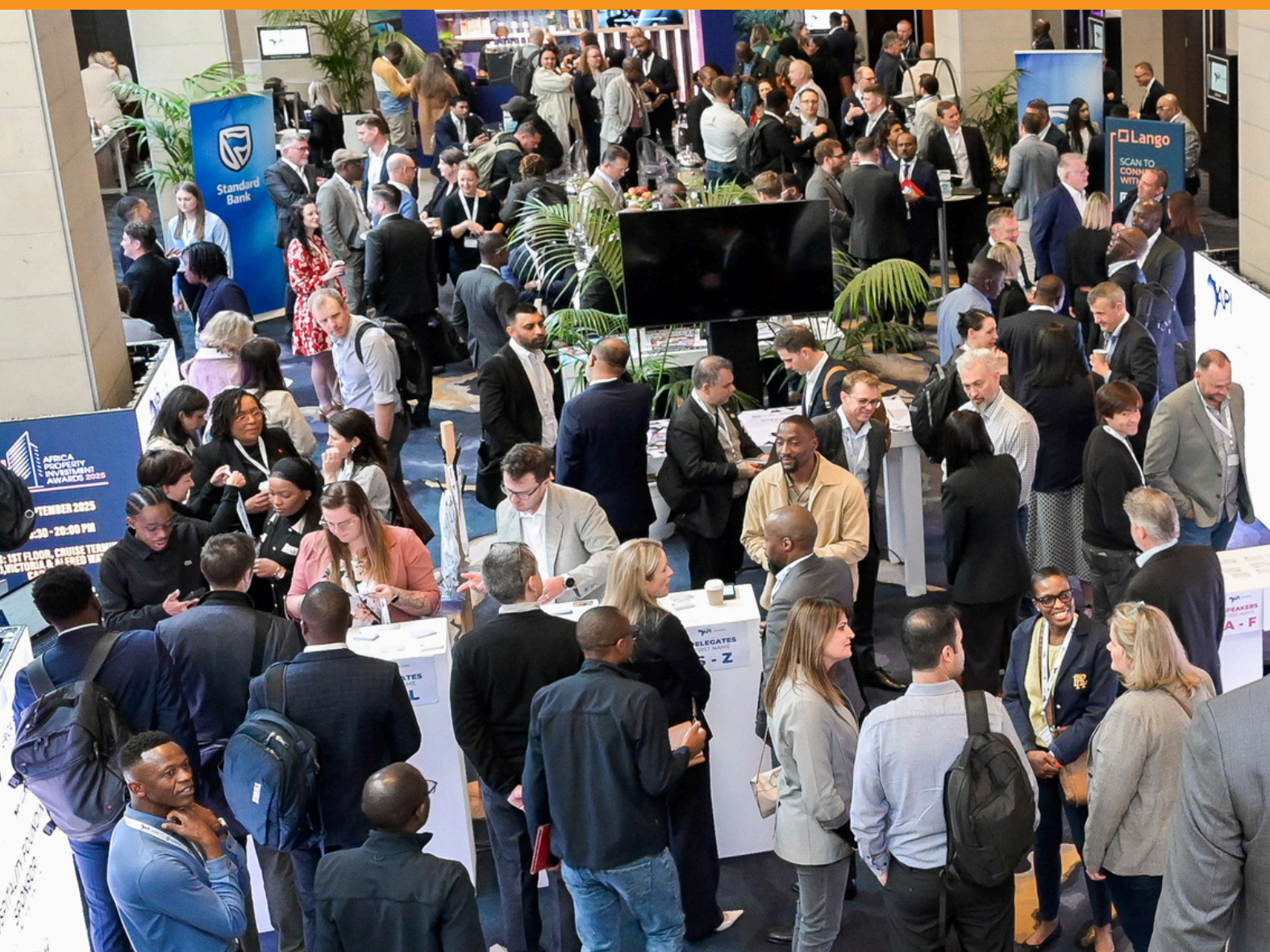
# CAPITAL & LEGACY

— FORUM —

THE CONVERSATION BEHIND THE CAPITAL



NOVEMBER 2026 | NAIROBI





The Capital & Legacy Forum is Africa's definitive gathering for private wealth principals. Whether you are a steward of a formalised family office or simply take your capital seriously, this is a space for the builders, stewards, and next-generation leaders navigating the complexity of significant wealth in a rapidly shifting world.

Hosted by API Events - Africa's leading pan-continental B2B events platform - the Forum moves beyond transactions to explore the strategy, structures, and mindset behind lasting financial legacies.

In an era of rapid economic transformation across the continent, Africa's most influential wealth principals are confronting shared challenges - currency volatility, cross-border structuring, succession planning, impact investing, and the professionalisation of family capital. The Capital & Legacy Forum creates a trusted environment in which these conversations can happen openly, among people who understand the stakes.



## **Convene the right room**

Bring together Africa's most influential wealth principals - family offices, HNW investors, private equity principals, and trusted advisors - in a single, curated environment. Quality of attendees over quantity of tickets.

## **Move the conversation forward**

Surface the real challenges facing African private wealth in 2026: cross-border structuring, currency risk, succession complexity, and access to global private markets.

## **Bridge capital and counsel**

Connect wealth principals with the legal, financial, and investment professionals who serve them - creating meaningful, long-term relationships rather than transactional introductions.

## **Enable next-generation readiness**

Create dedicated space for the heirs, successors, and emerging wealth stewards of Africa's leading families - equipping the next generation with the thinking, networks, and frameworks they need.

## **Produce lasting intelligence**

Translate forum conversations into a published post-event report - a document of record for the East African private wealth sector that extends the forum's impact far beyond the day itself.



# SEEDING PROSPERITY. GROWING LEGACIES.



Key Capital Markets themes

- Pace of growth in transactions moderated in Q2, but bidding intensity picking up
- Asset pricing holds firm, highlighting real estate's stability
- Resilient debt markets support investment activity
- Heightened focus on property sector operating fundamentals and growth trajectory
- Little evidence of strategic divestment



14th ANNUAL API  
AFRICA PROPERTY INVESTMENT AWARDS  
Standard Bank

14th ANNUAL API  
AFRICA PROPERTY INVESTMENT AWARDS  
Standard Bank

Key Capital Markets themes

- Pace of growth in transactions moderated in Q2, but bidding intensity picking up
- Asset pricing holds firm, highlighting real estate's stability
- Resilient debt markets support investment activity
- Heightened focus on property sector operating fundamentals and growth trajectory
- Little evidence of strategic divestment



# WHO YOU WILL MEET:



**CAPITAL &  
LEGACY**  
— FORUM —



## **Wealth Principals:**

HNWIs and ultra-HNW individuals and families - founders, business owners, and inheritors managing significant private capital across East Africa.



## **Family Office Principals:**

Chief Investment Officers, family office directors, and trustees overseeing single and multi-family office structures across Kenya, Uganda, Tanzania, Ethiopia and Rwanda.



## **Trusted Advisors:**

Wealth managers, private bankers, structuring lawyers, tax advisors, and family governance specialists who serve the principals in the room.



## **Asset Managers & GPs:**

Private equity, real estate, and alternatives managers with strategies relevant to African wealth - offering direct investment access and co-investment opportunities.



## **Next Generation:**

The heirs, successors, and emerging family leaders who will steward and grow the wealth their families have built - preparing for ownership, governance, and decision-making.



## **The Specialists:**

Development finance institutions and impact-oriented capital providers seeking partnership with family offices for blended finance and purposeful deployment across the continent.

# BENEFITS OF ATTENDING



**CAPITAL &  
LEGACY**  
— FORUM —



## Peer-to-Peer Privacy:

This is not a mass-market conference. We curate an environment of absolute discretion where UHNW individuals and Principals can speak candidly with their true peers about the "unspoken" challenges of wealth - from family constitutions to conflict resolution.



## Modern Wealth Intelligence:

The 2026 investment landscape is defined by the collision of human wisdom and AI efficiency. We offer deep-dive sessions on how family offices are integrating advanced technology without compromising the "human touch" that defines their values.



## Direct Access to "Alternative" Alpha:

As traditional markets see tighter spreads, the "alpha" is in alternatives. Attendees gain exclusive insights into the African real estate, private debt, and renewable energy projects that typically don't reach the open market.



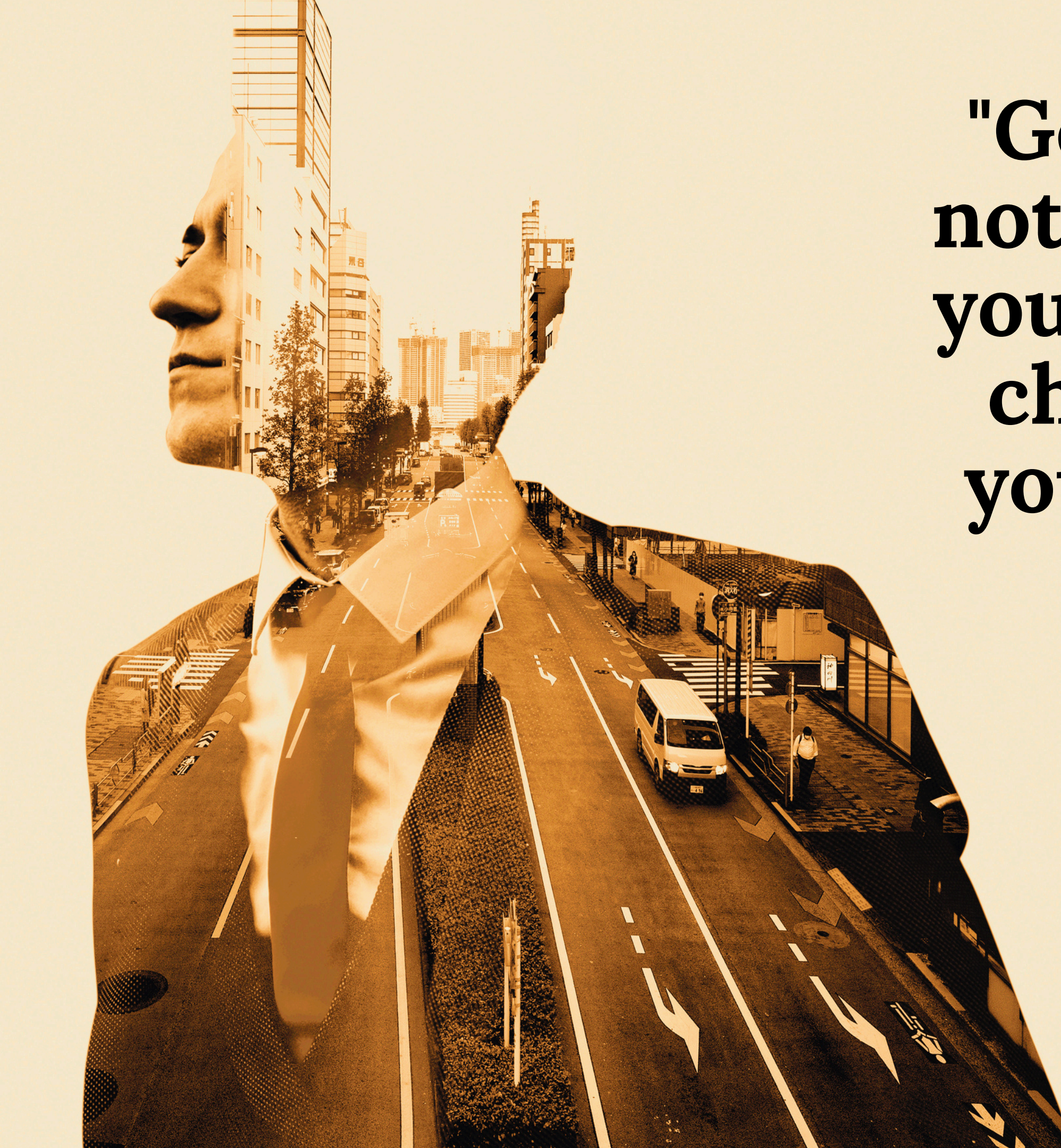
## Global Mobility & Local Roots:

For the modern African family, wealth is global, but the heart (and the growth) is local. We provide the structural, tax, and legal expertise needed to manage assets across jurisdictions while keeping capital productive within African borders.



## The "API Advantage"

Leverage the reach of Africa's premier thought-leadership platform. We bring the same rigor and high-touch networking to Private Wealth that we have brought to the African institutional property sector over the past 15 years.



**"Generational wealth is not just about the money you leave behind, but the character and wisdom you instill in those who will manage it."**

Unknown



**CAPITAL &  
LEGACY**  
— FORUM —

## **The State of African Wealth: Family Office Formation & Growth Trends**

Data-led overview of how HNW African families are structuring wealth vehicles - from informal trusts to formalised single-family offices - across East, West, and Southern Africa.

## **Investing Across Borders: Cross-Continent Allocation Strategies**

Practitioners discuss balancing domestic opportunities in Kenya, Nigeria, South Africa, and Egypt against global diversification into private equity, real estate, and listed markets.

## **Governance & Succession: Building Structures That Outlast the Founder**

Practical session on family constitutions, generational transition planning, and independent board composition, and dispute resolution frameworks.

## **Impact Investing & Blended Finance: Generating Returns with Purpose**

Case studies from family offices deploying capital into agriculture, climate tech, and affordable housing and health across Africa - aligning financial targets with legacy goals.

## **Digital Assets, Fintech & the Next Frontier for African Family Offices**

Exploring regulated crypto exposure, tokenised real assets, and fintech co-investment as emerging allocation categories for sophisticated African investors.



## **Currency Risk, Capital Controls & Protecting Wealth Across African Jurisdictions**

Candid conversation on managing FX volatility, navigating capital controls in markets like Ethiopia, Nigeria, and Zimbabwe, and using offshore structures responsibly.

## **The Next Generation: Preparing Heirs for Wealth Stewardship**

NextGen family members and advisors in conversation about financial education, ownership mindset, entering the business and navigating family expectations.

## **Private Markets in Africa: Direct Deals, Club Investments & Co-Investing**

How family offices are accessing PE, venture, infrastructure, and private credit deals directly - often alongside other families - cutting fees and building proprietary deal flow.

## **Legal & Tax Structuring for African Family Offices: Mauritius, DIFC & Beyond**

Closed-door discussion on jurisdiction selection, treaty networks, and trust law across East Africa and the role of structures like Mauritius GBL companies and DIFC foundations.

## **Philanthropy as Strategy: Family Foundations, Endowments & Community Impact**

How leading African families are professionalising their giving - structuring foundations, measuring social ROI and aligning philanthropy with family values and brand.

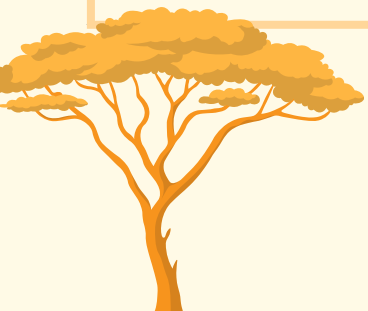


# 2026 SPONSORSHIP TABLE

Only limited partnerships are available to this exclusive gathering.



FOUNDING PARTNER	GOLD PARTNER ( 1 )	SILVER PARTNER ( 3 )	ASSOCIATE
<ul style="list-style-type: none"> <li>✓ Exclusive naming rights to the forum</li> <li>✓ Opening keynote slot (30 min)</li> <li>✓ 10 delegate passes</li> <li>✓ Premium exhibition stand (6m<sup>2</sup>)</li> <li>✓ Full delegate list with contacts</li> <li>✓ Logo on all materials &amp; comms</li> <li>✓ Digital content partnership</li> <li>✓ Logo on programme &amp; signage</li> <li>✓ Full post-event report</li> </ul>	<ul style="list-style-type: none"> <li>✓ Panel speaking slot (1 panelist)</li> <li>✓ 7 delegate passes</li> <li>✓ Exhibition stand (4m<sup>2</sup>)</li> <li>✓ Delegate list (name &amp; company)</li> <li>✓ Logo on stage &amp; materials</li> <li>✓ Branded networking break</li> <li>✓ Post-event report</li> <li>✓ Logo on programme &amp; signage</li> <li>✗ Keynote or naming rights</li> </ul>	<ul style="list-style-type: none"> <li>✓ 4 delegate passes</li> <li>✓ Exhibition stand (2m<sup>2</sup>)</li> <li>✓ 1 sponsored session introduction</li> <li>✓ Logo on programme &amp; signage</li> <li>✓ Cocktail reception sponsor credit</li> <li>✓ Digital listing on event app</li> <li>✗ Delegate contact details</li> <li>✗ Speaking or hosting rights</li> </ul>	<ul style="list-style-type: none"> <li>✓ 2 delegate passes</li> <li>✓ Logo in programme</li> <li>✓ Tabletop display space</li> <li>✓ Digital listing on event site</li> <li>✗ Exhibition stand</li> <li>✗ Speaking or session rights</li> </ul>
<p><b>\$15,000</b> (1 available)</p>	<p><b>\$10,000</b> (2 available)</p>	<p><b>\$8,500</b> (3 available)</p>	<p><b>\$5,000</b> (4 available)</p>





# CAPITAL & LEGACY

— FORUM —

## CONTACT US TODAY



### GENERAL QUERIES:

Murray Anderson  
[murray@apievents.com](mailto:murray@apievents.com)  
[011 250 2260](tel:0112502260)



### SALES QUERIES:

[laura@apievents.com](mailto:laura@apievents.com)  
[sihle@apievents.com](mailto:sihle@apievents.com)  
[011 250 2260](tel:0112502260)



### API EVENTS HEAD OFFICE:

231 Oxford Rd, Illovo, Sandton, 2196  
[011 250 2260](tel:0112502260) | [www.apievents.com](http://www.apievents.com)